

23 January 2024

Notice of approval of the merger of Sterling Bond Fund

Dear Shareholders,

Further to the letter and notices of Extraordinary Meeting of Shareholders we issued on 11 September 2023 and 11 January 2024, we would like to inform you that the proposed merger of **Sterling Bond Fund**, a sub-fund of Santander Premium Fund, with **Santander Sterling Bond Portfolio**, a sub-fund of Santander Managed OEIC (**Merger**), was **approved** by shareholders of Sterling Bond Fund at an Extraordinary General Meeting held today (23 January 2024).

The **Sterling Bond Fund** is now suspended for trading and the Merger will be effective on 2 February 2024.

Your original shareholding in the Sterling Bond Fund will be replaced with the equivalent shares issued in the receiving fund, **Sterling Bond Portfolio**. You will be able to trade in your shares in the Sterling Bond Portfolio from 5 February 2024.

You don't need to take any action. This letter is for information purposes only.